

Monthly PAX Trends Snapshot

APRIL



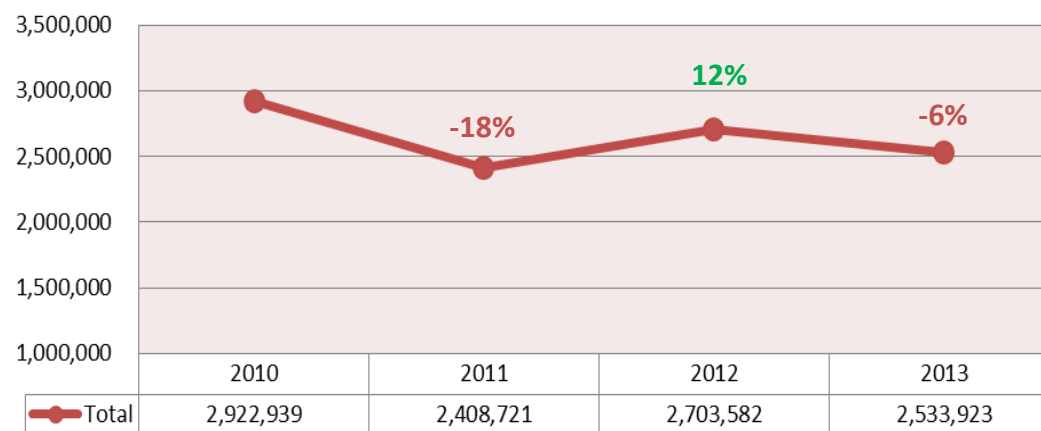
شركة مطار البحرين
bahrain airport company

Snapshots will be sent to our readers on a monthly basis.

Our aim is to constantly keep you updated and informed on key passenger data, trends and highlights for the concerned month.

We hope you find our Snapshots informative as we continue to improve and enhance its content.

(Jan-Apr) Cumulative Y-O-Y Total PAX
(2010-2013)



Source: Traffic Movement Sheet, BAS; compilation and analysis by Commercial and Marketing, BAC.

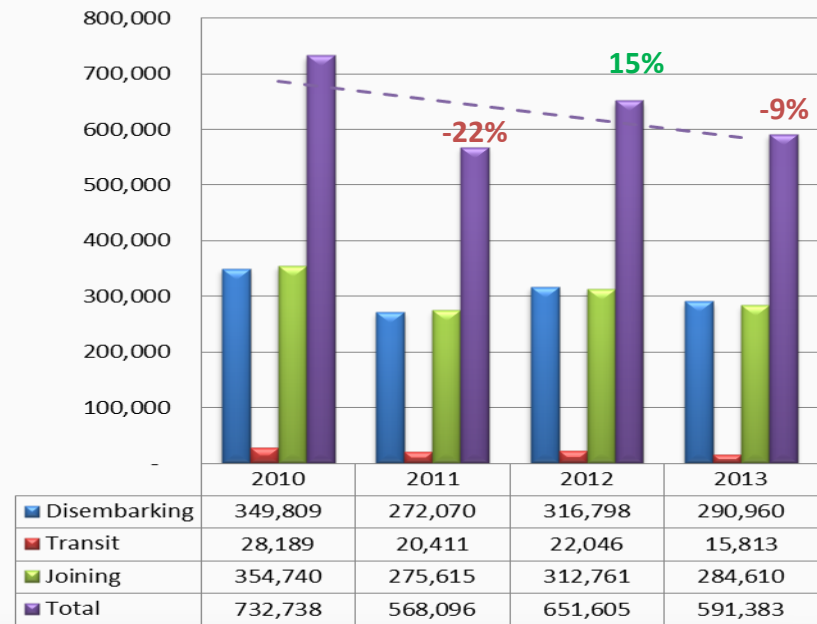
- ✈ April 2013 Total PAX amounted to 591,383.
- ✈ Jan-Apr 2013 Total PAX cumulative amounted to 2,533,923.
- ✈ 2012-2013 (Jan-Apr) Total PAX cumulative witnessed a decline of 6% (or 169,659).
- ✈ Although the Formula1 took place this month, Total PAX witnessed a decline of 2.4% (or 14,927) compared to the previous month which reached 606,310.

2012-2013 Total PAX witnessed a decrease of 9% (or 60,222).

The main highlights of the month were:

- **KTM:** -100% (or 13,309) in Total PAX; due to its closure in March.
- **DAC:** -100% (or 10,187) in Total PAX; due to its closure in March.
- **KWI:** -17% (or 6,943) in Total PAX:
 - Disembarking: down 18% (or 3,476).
 - Joining: down 18% (or 3,575).
 - All airlines witnessed a drop for this route.
- **AUH:** +18% (or 5,285) in Total PAX:
 - Disembarking: up 36% (or 4,660).
 - Joining: up 4% (or 625).
 - Gulf Air was the main airline contributing to this increase.

Apr PAX Trends



Top 10 Airports Rank Displacement (Jan-Apr):

# Airport	2012 Vs. 2013
1 DXB	—
2 DOH	—
3 KWI	—
4 AUH	—
5 MCT	▲ 3
6 RUH	—
7 DMM	▲ 4
8 BOM	▼ (1)
9 LHR	▼ (4)
10 DEL	▲ 3

KTM, DAC and CCJ continue to remain in the list of top declining airports, as no other airline currently operates to these destinations after Gulf Air and Bahrain Air have announced their closure.

Top 10 Airports Growth/Decline (APR 2012-2013):

Rank	Airport	Total PAX	Airport	Total PAX
1	AUH	5,285	KTM	(13,309)
2	DEL	4,560	DAC	(10,187)
3	NJF	4,537	KWI	(6,943)
4	DMM	3,733	CCJ	(6,224)
5	MCT	3,528	CMB	(5,562)
6	SHJ	2,609	MNL	(4,446)
7	DXB	2,557	CDG	(4,409)
8	IST	2,307	BOM	(4,359)
9	AMM	2,245	COK	(3,620)
10	IAD	2,007	LHR	(3,421)

Summer Schedule – 2013

#	Dest.	City	Airline	MON	TUE	WED	THU	FRI	SAT	SUN	Freq./wk
1	ADD	Addis Ababa	GF	1		1			1		3
2	AMM	Amman	GF	2	2	2	2	2	2	2	14
3	AMS	Amsterdam	KL	1	1	1	1	1	1	1	7
4	AUH	Abu Dhabi	GF, EY	8	8	8	8	8	8	8	56
5	BEY	Beirut	GF	1	1	1	1	1	1	1	7
6	BGW	Baghdad	GF	1	1		1	1	1		5
7	BKK	Bangkok	GF	1		2	1		1	1	6
8	BOM	Mumbai	GF, 9W	3	3	3	3	3	3	3	21
9	CAI	Cairo	GF, MS	1	1	1	2	1	3	2	11
10	CDG	Paris	GF	1	1	1	1	1	1	1	7
11	CMB	Colombo	MJ	1	1	1	1	1		1	6
12	COK	Kochi	GF, IX	2	2	2	2	2	2	2	14
13	DEL	Delhi	GF, AI	3	3	3	3	3	3	3	21
14	DMM	Dammam	GF	4	4	5	5	3	5	4	30
15	DOH	Doha	GF, QR, BA	13	13	13	13	13	13	13	91
16	DXB	Dubai	GF, EK, FZ	13	14	13	14	13	14	13	94
17	FRA	Frankfurt	GF, LH	2	2	2	2	2	2	2	14
18	HKG	Hong Kong	CX		1	1			1	1	4
19	IAD	Washington	UA	1	1	1	1	1	1	1	7
20	ISB	Islamabad	GF				1		1		2

#	Dest.	City	Airline	MON	TUE	WED	THU	FRI	SAT	SUN	Freq./wk
21	IST	Istanbul	GF, TK	2	1	2	2	2	1	2	12
22	IXE	Mangalore	IX						1		1
23	JED	Jeddah	GF, SV	2	3	3	4	4	4	3	23
24	KHI	Karachi	GF, PK	1		1	2	1	1	1	7
25	KRT	Khartoum	GF	1	1	1	1	1	1	1	7
26	KWI	Kuwait	GF, KU, J9	6	6	6	7	6	7	6	44
27	LCA	Larnaca	GF		1		1		1	1	4
28	LHE	Lahore	GF, PK					1	1		2
29	LHR	London	GF, BA	3	3	3	3	3	3	3	21
30	MAA	Chennai	GF	1	1	1	1	2	2	2	10
31	MCT	Muscat	GF, WY, TK	6	8	6	8	6	8	7	49
32	MED	Medinah	GF	1	1	1	1		1		5
33	MNL	Manila	GF	1		2	1	1	1	1	7
34	NJF	Al Najaf	GF	1	1	1	1	1	1	1	7
35	PEW	Peshwar	GF		1					1	2
36	RUH	Riyadh	GF, SV	4	3	5	4	3	5	4	28
37	SAH	Sanaa	GF	1		1	1			1	4
38	SHJ	Sharjah	G9	2	2	2	2	2	2	2	14
Total				91	91	96	101	89	104	95	667